

Intel Corporation A2 (Moody's) / A (S&P) / A- (Fitch) SEC Registered February 7, 2023 February 10, 2023 (T+3) General corporate purposes, including, but not limited to, refinancing of outstanding debt, funding for working capital and capital expenditures.

4.875% Senior Notes due 2026

\$1,500,000,000 February 10, 2026 4.875% February 10 and August 10, commencing on August 10, 2023 100.000%, plus accrued interest from February 10, 2023, if any. UST 3.875% due January 15, 2026 99-10/4.125% +75 bps 4.875% T+15 bps for any redemption prior to maturity 458140CD0/US458140CD04

4.875% Senior Notes due 2028

\$1,750,000,000 February 10, 2028 4.875% February 10 and August 10, commencing on August 10, 2023 99.917%, plus accrued interest from February 10, 2023, if any. UST 3.500% due January 31, 2028 98-14+/3.844% +105 bps 4.894% T+20 bps for any redemption prior to January 10, 2028 On or after January 10, 2028 458140CE8/US458140CE86

Issuer: Anticipated Ratings*: Security Type: Trade Date: Expected Settlement Date**: Use of proceeds:

Size: Maturity Date: Coupon: Interest Payment Dates: Price to Public: Benchmark Treasury: Benchmark Treasury Price/Yield: Spread to Benchmark Treasury: Yield: Make-Whole Call: CUSIP/ISIN:

Size:

Maturity Date: Coupon: Interest Payment Dates: Price to Public: Benchmark Treasury: Benchmark Treasury Price/Yield: Spread to Benchmark Treasury: Yield: Make-Whole Call: Par Call: CUSIP/ISIN: Size: Maturity Date: Coupon: Interest Payment Dates: Price to Public: Benchmark Treasury: Benchmark Treasury: Yield: Spread to Benchmark Treasury: Yield: Make-Whole Call: Par Call: CUSIP/ISIN:

Size:

Maturity Date: Coupon: Interest Payment Dates: Price to Public: Benchmark Treasury: Benchmark Treasury Price/Yield: Spread to Benchmark Treasury: Yield: Make-Whole Call: Par Call: CUSIP/ISIN:

Size:

Maturity Date: Coupon: Interest Payment Dates: Price to Public: Benchmark Treasury: Benchmark Treasury Price/Yield: Spread to Benchmark Treasury: Yield: Make-Whole Call: Par Call: CUSIP/ISIN:

Size: Maturity Date: Coupon: Interest Payment Dates: Price to Public: Benchmark Treasury:

5.125% Senior Notes due 2030

\$1,250,000,000 February 10, 2030 5.125% February 10 and August 10, commencing on August 10, 2023 99,971%, plus accrued interest from February 10, 2023, if any. UST 3.500% due January 31, 2030 98-09+/3.780% +135 bps 5.130% T+25 bps for any redemption prior to December 10, 2029 On or after December 10, 2029 458140CF5/US458140CF51

5.200% Senior Notes due 2033

\$2,250,000,000 February 10, 2033 5.200% February 10 and August 10, commencing on August 10, 2023 99.715%, plus accrued interest from February 10, 2023, if any. UST 4.125% due November 15, 2032 103-18/3.687% +155 bps 5.237% T+25 bps for any redemption prior to November 10, 2032 On or after November 10, 2032 458140CG3/US458140CG35

5.625% Senior Notes due 2043

\$1,000,000,000 February 10, 2043 5.625% February 10 and August 10, commencing on August 10, 2023 99,940%, plus accrued interest from February 10, 2023, if any. UST 4.000% due November 15, 2042 101-20+/3.880% +175 bps 5.630% T+30 bps for any redemption prior to August 10, 2042 On or after August 10, 2042 458140CH1/US458140CH18

5.700% Senior Notes due 2053

\$2,000,000,000 February 10, 2053 5.700% February 10 and August 10, commencing on August 10, 2023 99.957%, plus accrued interest from February 10, 2023, if any. UST 3.000% due August 15, 2052 Benchmark Treasury Price/Yield: 86-20/3.753% Spread to Benchmark Treasury: +195 bps Yield: 5.703% Make-Whole Call: T+30 bps for any redemption prior to August 10, 2052 Par Call: On or after August 10, 2052 CUSIP/ISIN: 458140CJ7/US458140CJ73 5.900% Senior Notes due 2063 Size: \$1,250,000,000 Maturity Date: February 10, 2063 Coupon: 5.900% Interest Payment Dates: February 10 and August 10, commencing on August 10, 2023 Price to Public: 99.954%, plus accrued interest from February 10, 2023, if any. Benchmark Treasury: UST 3.000% due August 15, 2052 Benchmark Treasury Price/Yield: 86-20/3.753% +215 bps Spread to Benchmark Treasury: Yield: 5.903% Make-Whole Call: T+35 bps for any redemption prior to August 10, 2062 On or after August 10, 2062 Par Call: 458140CK4/US458140CK47 CUSIP/ISIN: Joint Book-Running Managers: BofA Securities, Inc. Citigroup Global Markets Inc. J.P. Morgan Securities LLC Morgan Stanley & Co. LLC Barclays Capital Inc. BNP Paribas Securities Corp. Goldman Sachs & Co. LLC Mizuho Securities USA LLC RBC Capital Markets, LLC TD Securities (USA) LLC Wells Fargo Securities, LLC Co-Managers: Credit Agricole Securities (USA) Inc. Evercore Group L.L.C. ICBC Standard Bank Plc*** NatWest Markets Securities Inc. Academy Securities, Inc. Blaylock Van, LLC Loop Capital Markets LLC Tigress Financial Partners LLC

- * A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.
- ** Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market are required to settle in two business days, unless the parties to a trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes prior to the second business day preceding the settlement date will be required, by virtue of the fact that the notes initially will settle in T+3, to specify alternative settlement arrangements to prevent a failed settlement.
- *** ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the securities constituting part of its allotment solely outside the United States.

The issuer has filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the U.S. Securities and Exchange Commission (the "SEC") for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the preliminary prospectus supplement if you request it by calling (i) BofA Securities, Inc. toll-free at 1-800-294-1322, (ii) Citigroup Global Markets Inc. toll-free at 1-800-831-9146, (iii) J.P. Morgan Securities LLC (collect) at 1-212-834-4533 or (iv) Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.